

NI VII Meeting Three/Storyboard

# COHORT FIVE Program/Education

HealthPartners Main Line Health Monmouth Medical Center Ochsner Health System Our Lady of the Lake Regional Medical Center Aurora Health Care – GME Team Aurora Health Care – Radiology Team



### HealthPartners







NI VII Meeting Three/Storyboard

# Aligning Health Professions Education and Organizational Strategy to Create a Teaming Framework for Training Health Professional Learners

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### Background

As an organization, HealthPartners has a mission to provide the best quality and value for patients and members by designing and implementing models of care that provide convenient, effective care for patients. We have many successful models of teaming already established and have various initiatives that link teaming behaviors to desired patient care outcomes.

Our objective is to learn about existing teaming efforts across our large health system, identify essential elements of teaming and create a shared vision around teaming. With our experience responding to the COVID 19 pandemic, we will incorporate learnings from both the clinical setting and our educational structure as we plan for future training. Objective

Create a framework from which health professional learners are trained in teaming skills that will improve patient care outcomes.

### Methods: Audience, Interventions, Measures

Through the support and guidance of the AIAMC National Initiative VII, a team of educators, leaders, clinicians and learners at HealthPartners will collaborate to:

- > Curate content related to teaming as a resource for our organization.
- > Develop an inventory of HealthPartners initiatives/efforts that includes teaming as a method to achieve better patient care outcomes.
- > Identify the essential teaming skills identified across HealthPartners initiatives.
- > Collect valuable learnings from the effects of the COVID 19 pandemic as it relates to how teams were effective in caring for patients.
- > Compare learnings from the COVID pandemic with the initial list of essential teamin skills to distill the core skills that will be incorporated into new teaming framework.



### Methods: Audience, Interventions, Measures

### Future Work After March of 2021

- > Incorporate teaming skills into the design of a new curriculum framework,
- > Implement and measure the outcome of this curriculum on learners perceived confidence and competence related to their ability to "team on the fly" to improve patient care outcomes.
- > Share future recommendations with HealthPartners leaders, educators and clinicians.



Developed an inventory of HealthPartners initiatives/efforts that includes teaming as a method to achieve better patient care outcomes.



## Inventory of System Wide Initiatives: Teaming Skills

- Accountability
- Communication
- Awareness and improvement mindset: anticipation; monitoring; identify barriers
- Empathy
- Interpersonal connection
- Adaptive change
- Collaboration
- Innovate within restraints
- Ability to find/use resources/guidelines/standards-checklist
- Resiliency
- Leadership-give direction
- Global perspective
- Timely action
- Composure

- Morale
- Prioritization
- Expand abilities within team members
- Flexibility
- Commitment to team
- Deep listening
- Building trust
- Deal with uncertainty
- Awareness of team
- Inclusion
- Compassion
- Seek to understand
- Know each other's work



### Inventory of System Wide Initiatives: Goals

- Patient satisfaction-fits lifestyle
- Provider satisfaction
- Efficiency/streamline
- Communication
- Empathy for clinician
- Resiliency for clinician
- Quality of patient care (decrease infections)

- Safety/ decreased risk for patient care
- Accountability of team
- Present error
- Faster care
- Decrease length of stay
- Culture- small town
- Affordable



# Inventory of System Wide Initiatives: Measurement

- Time/throughput- length of stay
- Observation by outside evaluators
- Data-pages
- Application
- Patient quality
- Risk management
- Survey of providers- validated scale
- Patient experience/perception-real time feedback
- Direct feedback

- Completion of training
- Peer review assessments
- Needs assessment
- Total cost of care
- Intolerance to uncertainty (scale)
- Perceived stress scale
- Plans are successful or not
- HCAPS
- Team member stories



# Inventory of System Wide Initiatives: Training Approach

- Focus on early adaptors
- Awareness email
- Presentations
- Simulation
- 1:1 communications
- Focus on stakeholder input
- Scenarios
- Pilot activity
- Participants selected based on scenario
- Classes
- Drills
- Work off normal practices
- Course

- Voluntary
- Telling the story
- 2-day training event
- Regular meetings with leaders (30 min) and frontline workers (30 min)
- 15 min orientation all caregivers
- Huddles
- BR briefs
- Experiential learning (10 hour medical improv)
- Debrief and reflection
- UPC task force
- Peer learning



### **Discussion: Barriers & Next Steps**

Phase three: August 2020 - October 2020

> Identify teaming skills that emerged as essential from the COVID 19 pandemic

> Compare COVID 19 teaming skills with larger HealthPartners teaming initiative goals and distill a core list to incorporate into a curriculum framework.

Phase four: October - December 2020

> Create recommendations for future approach to training for HealthPartners

Phase four: December 2020 – March 2021

> Disseminate findings through a paper and poster summary



### Main Line Health







NI VII Meeting Three/Storyboard

# Nurturing Collaborative Skills in the Clinical Learning Environment

Sandra Ross, LSW, Elena Umland, PharmD, FNAP, Katherine Pang, DO, Joanna Dixon, MSN, RN, CEN, Michael Danielewicz, MD, Eleanora Yeiser, DO, Sarah Hirsh, MD, Salma Mami, Chinwe Onyekere, MPH, Barry D. Mann, MD



### **Introduction & Aim**

Training for healthcare providers is often siloed with limited opportunity for interaction with other disciplines prior to graduation. Main Line Health and Jefferson are clinical rotation sites for multiple disciplines, and recognized an opportunity to incorporate interprofessional training during clinical rotations. **Our goal is to increase appreciation for interprofessional collaboration among students from various disciplines through monthly case conferences and patient encounters.** 

We strive to create a sustainable model of bringing students together to learn about, from, and with each other. The ultimate goal is for students to value professional teaming to improve patient outcomes and incorporate a sense of confidence working with an interprofessional team to improve patient care. We aim to determine if an interprofessional conference in the early phase of learning results in improved self-efficacy and improved ability to function in a team in the clinical setting, through assessing interventional methods impact and determine replicability of the project with our academic affiliate, Jefferson.

### Methods: Audience, Interventions, Measures

- A series of 5 case conferences involving student participants from multiple disciplines were created to be delivered via zoom
- Disciplines involved: medicine, nursing, physical therapy, occupational therapy, respiratory therapy, social work, pharmacy, medical assistants
- Students are split into interprofessional teams to discuss cases with a focus on identifying the value of each member of the team in addressing various elements of the case
- Small groups respond to discussion questions in zoom breakout rooms throughout the case conference and then report out to the larger group
- The conferences are co-facilitated by family medicine residents and advanced nursing candidates

### Measurement:

- IRB approval obtained at Main Line Health and Jefferson
- Interprofessional Collaborative Competency Attainment Scale (ICCAS): a 21-item selfassessment tool that evaluates participants' perception of ability to demonstrate behaviors related to collaborative care
- Jefferson Teamwork Observation Guide<sup>®</sup> (JTOG<sup>®</sup>): a 15-item survey designed to identify the level of performance in collaborative practice behavior in groups
- ICCAS is distributed at the conclusion of case conferences and JTOG is administered after interprofessional patient encounter and debrief
- JTOG outcomes will be evaluated relative to ICCAS findings



### **Discussion: Barriers & Next Steps**

- Scheduling conferences and patient encounters at a time that is conducive to participation from all disciplines without overwhelming patients
- Knowledge gaps between different disciplines dependent upon level of training and prior clinical experience
- We have minimized barriers with consistent communication and early scheduling so disciplines have time to make adjustments to their schedules
- Interprofessional teams of students established during the monthly case conferences will assess and develop a plan for a hospitalized patient. Students will convene at a predetermined time in the afternoon to discuss their assessment and plan with members of their interprofessional team. This will be followed by a feedback and debriefing session. Students will complete the JTOG<sup>®</sup> to identify the level of collaborative practice behaviors observed in their interprofessional team.

Areas for Guidance/Input:

- How do we engage students with varying schedules in patient care/assessment without overwhelming the patient?
- Strategies to get preceptors on the same page regarding the purpose of the patient encounter activity and the guidance they provide for an interprofessional team
- How do we replicate the amount of engagement in in-person sessions over zoom



### Monmouth Medical Center







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## Hand Hygiene Compliance Protocol

Joseph Jaeger, DrPH Pranoy Mohapatra, MHA Priya Fernicola, MPH, MS, Christine Steinberger



## Introduction [or Background] & Aim [or Purpose/Objectives]

- To establish a reliable and non-biased method of tracking and improving hand hygiene
- Current hand hygiene data is gathered through secret shopper manual observations
- This leads to small sample sizes and a potential "halo effect"
- We aim to establish a system that captures more thorough and accurate baseline data and subsequently improving behavior and culture as related to hand hygeiene

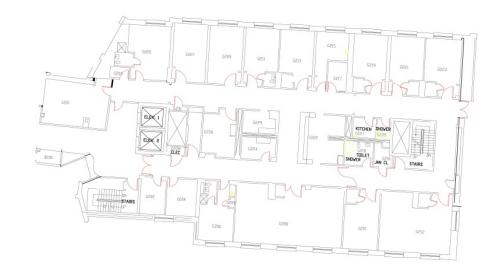


### Methods: Audience, Interventions, Measures

 Pilot study to take place on pediatric floor due to closed/easily observed environment, multiple types of members of care team, strong leadership support, and lower financial impact

 Plan to install electronic monitoring systems (GoJo, SmartLink, Vitalacy etc) to capture realtime hand hygiene data to establish accurate baseline data

 Implement interdisciplinary learning initiatives and/or automated reminders after 3 months



### Results (to Date)

Project has been paused due to Coronavirus- hope to resume work shortly



### Discussion: Barriers & Next Steps



### **Ochsner Health System**



# **Ochsner** Health



NI VII Meeting Three/Storyboard

## Teaming on Labor and Delivery – Ochsner Baptist

Rajiv B Gala, MD – Project Lead Lauren Bergeron, MD – OB Hospitalist Joseph Biggio, MD – Ochsner OB System Lead / MFM Tabitha Duvernay – OB Nursing Leadership Jessica Grote, MD – Ob/Gyn Resident (PGY3) Roneisha McLendon, MD – OB Anesthesia Barry Starr, MD – Pediatric Hospitalist Anna White, MD – Ob/Gyn Residency Program Director



## Introduction [or Background] & Aim [or Purpose/Objectives]

### **Introduction**

As we reflected on our current culture in Labor and Delivery and some of the potential barriers, the two that stood out were the medical hierarchy and impact of sudden changes in acuity/plans. While we have a "stop the line" culture, it doesn't always happen in practice because of fear or lack of situational awareness. As our unit gets busier, we need to find a way to promote and encourage psychological safety and clear communication in our environment. Questions in plans should not be limited because of fear or silo mentalities (intentional or otherwise)

### <u>Aim</u>

Our vision is to deliver a world-class experience on Labor and Delivery that our patients recommend to their loved ones, our employees are proud to be a part of, and our lear carry with them to any future employer.

The mission of our group is to provide the highest level of maternity care in the Gulf S through our integrated, team-based approach.

### Methods: Audience, Interventions, Measures

### **Methods**

We have tried to create a three-pronged approach to improving Teaming on Labor and Delivery:

- We have re-structured the staffing coverage to provide greater continuity on the unit
- We are implementing a Safety Checklist
- We are hoping to offer educational sessions on communication and situational awareness, adapted from TEAMSTEPS

### Audience:

- Obstetrics team on L&D Generalist faculty, Hospitalists faculty, MFM faculty, Ob/Gyn residents
- Anesthesia team OB Anesthesiologists, OB Anesthesiology fellows
- Nursing team Day and Night nursing staff, Remote monitoring nurses (FHT Bunker)
- Pediatrics team Pediatrics Hospitalists; NICU

#### Interventions:

- Self-paced TeamSTEPPS modules on Communication, Situational Monitoring, and Mutual Support
- Safe Surgery Checklist

### Measures:

- Team performance observational tool after each case
- Teamwork Perceptions Questionnaire (T-TPQ)
- Teamwork Attitudes Questionnaire (T-TAQ)



## Results (to Date)

### <u>Results</u>

Pre-intervention observat

- High performance durin<sub>§</sub> *acute events* (107/115)
- Significantly lower perforduring "*routine care*" (46/

Before Induction of Anesthesia Holding	Before Skin Incision	Before Surgeon Leaves Room
RN verifies with Patient & Anesthesia:  Patient identification (name and DOB)  Planned procedure matches consent  Surgical site / laterality confirmed / marked	TIME OUT <u>Circulating Nurse</u> asks: "Is everyone ready to perform the time out? Any untamiliar staff in the room? Let's all introduce ourselves by name and role."	SURGEON LED TEAM DEBROEFING (Calls for when closing) Surgeon confirms Name of the procedure(3) performed National Confirms Instrument, sponge, and needle counts Specimen labeling (including patient name & classification Wound class Final anesthesia type Anesthesia reports: Relevant physiological information: 1 & O, EBL, etc. TEAM DEBROEFING Entire Surgical Team discusses: Postop concerns: destination, foley status, local injection, etc. Equipment issues Cother opportunities for improvement – What could have been done to make this case safer or more efficient?
Known allergies      Know	Entire Surgical Team confirm:   Patient name & DOB  Surgical procedure to be performed  Refers to consent  Surgical site / marking visible (if required)  Case requirements available (imaging' implants/equipment/instruments/supplies)  Surgical site / marking visible (if required)  Anticipated blood loss &/or difficulties  Anticipated blood loss &/or special needs Anesthesia Professional shares:  Anticipated blood loss given within the last 60 minutes  Redosing plan (if applicable)  Circulation Nurse and Scrub Tech share:  Sterilly confirmed  Redications on field  Frie nists  Other concerns	
Risk of hypothermia (if operation >1 hour)     Warmer in place     Blood availability     Adequate IV access established     Required preop tests resulted / reported     Planned postop destination		
PATIENT LABEL		
	Surgeon asks: "Does anybody have any concerns? If you see something that concerns you during this case, please speak up."	

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## **Discussion: Barriers & Next Steps**

### **Discussion**

It is well established that team-based health care is directly correlated with improved patient outcomes and clinician well-being. Effective teamwork hinges on the psychological safety of each member and the ability to learn and think together irrespective of one's status in the medical hierarchy. Our unit has undergone a total transition based on our experiences during COVID and our new team model is still trying to overcome historical norms.

### Barriers

We have had 3 major barriers – resistance to change, increased pressures on productivity, and new leadership at all levels. While the new core leadership has brought a fresh perspective on clinician burnout and strategies to overcome it, the greater team still fears this change. Communication and constant, transparent reflection will continue to build trust among everyone.

### **Next Steps**

We are continuing to measure the impact of the new Safe Surgery Checklist so we can expand this to all facets of care on labor and delivery. We also hope to provide more coaching on effective teaming on L&D.



### Our Lady of the Lake Regional Medical Center







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# Incorporating Lessons Learned to Increase Participation and Engagement in Interdisciplinary Huddles within Surgical Units

Meridith Bergeron, EdD; Sophia Solomon, MSN, RN; Kirsti Hill, BSN; Tiffany Huffman, BSN, CMSRN; Michelle Nelson, DNP; Emily Stevens, MA, LCSW-BACS; Rich Vath, MAEd; Phillip Allen, MD, MBA; Brent Allain, MD, FASMBS



### **Introduction & Aim**

- National focus on Interprofessional (IP) rounds.
  - Institute of Medicine advocates rounding involving IP teams to support patient care and improve patient safety.<sup>1</sup>
- Research demonstrates improved efficiencies and diminished cost and length of stay when collaborative IP practice occurs.<sup>2,3,4</sup>
- Healthcare providers participating on IP teams report greater job satisfaction<sup>5</sup> and there is increased workforce retention.<sup>6</sup>
- Overarching Aim
  - Implement a Quality Improvement (QI) Project to advance the use of interprofessional rounds and patient safety discussions including events that need to be reported on OLOL's SUR 2 unit, which involves the LSU Surgery Residency Program and the LPG Surgeon's Group.
- Priorities and Goals
  - > Improve patient experience
  - > Decrease patient harm
  - > Decrease length of stay
  - > Increase IP participation and engagement



### Methods: Audience, Interventions, Measures

- IP rounds on SUR 2 that include patient care team held Monday through Friday at 2:00 p.m.
- The rounds are thirty minutes and involve a scripted rhythm, with a role for all professionals.
- Primarily focused on discharge planning.
- Additional focus added on safety, quality, value, and equity.
- Review of unit-level data.
- Promote discussion of additional focus areas with educational components tailored to the setting and patient population.
  - > Five-minute discussion occurring at least once per week
- Measures
  - > IP attendance
  - > Harm scores
  - > Readmission rates
  - > HCAHPS
  - > Team Member Engagement Surveys



### Results

- Collection of baseline data
  - > IP round attendance
  - > Harm scores
  - > Readmission rates
  - > HCAHPS
  - > Team Member Engagement Surveys



### **Discussion: Barriers & Next Steps**

- Barriers
  - > Launch postponed due to COVID-19 and hold on elective surgeries
  - > Time and availability
  - > Willingness to change
  - > Limited resources
  - > Unclear goals for discharge
- Next Steps
  - > Piloting project (October 2020)
  - > Launching (November 2020)
  - > PDSA cycles (occurring every eight weeks)



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Aurora Health Care GME Project





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#### NI VII Meeting Three/Storyboard

#### **Crisis Response Mock Drills**

#### Jacob Bidwell MD, Nicole Eull PsyD, Dawn Faucett, Tricia La Fratta MBA, Esmeralda Santana C-TAGME, Deborah Simpson PhD, Keyonna Taylor-Coleman MD Graduate Medical Education, Milwaukee, Wisconsin



#### Introduction

- Approximately 300 to 400 practicing physicians die by suicide each year<sup>1</sup>
- Residents are at high risk (depressive disorders, depressed mood, burnout, and suicidal ideation)<sup>2-4</sup>
- Extensive prevention interventions

   Prepare faculty for appropriate response in a time of crisis
- Adapted ACGME endorsed toolkit:<sup>5</sup>

   Conduct "Mock Drills" to assess PDs, APDs, Coordinators, and Chiefs for preparedness
   Provide education + feedback on response

#### Aim

- To ensure knowledge of the Crisis
   Communication Plan and Mental Health
   Support Plan, individual responsibilities and
   roles, nuances and exceptions to ensure
   smooth use of plan in time of emergency
  - POLICY KNOWLEDGE = 25%
    - Ability to access GMEC crisis plan and Program Specific Plan ("no call, no show") what resources are relevant to your situation, who must be informed)
  - ACTIONABLE KNOWLEDGE = 75%
    - ☑ How proceed (e.g., call resident 2-3 times, Loss prevention notification is situation specific)



<sup>1.</sup> Center C, Davis M, Detre T, et al. Confronting depression and suicide in physicians: A consensus statement. JAMA. 2003;289:31613166. Mata DA, Ramos MA, Bansal N, et al. Prevalence of depression and depressive symptoms among resident physicians: A systematic review and meta-analysis. JAMA. 2015;314:23732383.

<sup>2.</sup> Mata DA, Ramos MA, Bansal N, et al. Prevalence of depression and depressive symptoms among resident physicians: A systematic review and meta-analysis. JAMA. 2015;314:23732383.

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<sup>4.</sup> Dyrbye LN, West CP, Satele D, et al. Burnout among U.S. medical students, residents, and early career physicians relative to the general U.S. population. Acad Med. 2014;89:443451.

<sup>5.</sup> After Suicide a Suicide: A Toolkit for Physician Residency/Fellowship Programs (American Foundation for Suicide Prevention - AFSP) http://www.acgme.org/Portals/0/PDFs/13287\_AFSP\_After\_Suicide\_Clinician\_Toolkit\_Final\_2.pdf

#### Methods: Audience, Interventions, Measures

- Adapted ACGME endorsed toolkit:<sup>5</sup>

   Known as the "Crisis Communication Plan"
   Approved by and is a partnership of GME, GMEC, Legal, HR, PR, EAP and Security
- Conduct "Mock Drills" to assess PDs, APDs, Coordinators, and Chiefs for preparedness
  - Conducted within each individual residency program
  - o Each drill = 3 scenarios
  - 2 assessors complete assessment of competency
  - $\circ$  Provide education + feedback on response

#### MOCK DRILL RESPONSE/SCORING SHEET

- Designed by team consensus
- Approved by GME leadership and HR
- Sheet includes detailed ratings of:
  - 1. Awareness and use of policy
  - 2. Actions to be taken x when x who
  - 3. Confidentiality considerations
  - 4. Special considerations
- Each of 3 mock scenarios has a specific Mock Drill Response Sheet



Results (to Date)

Mock drills completed for all of our residency and fellowship programs Compiled data to compare across programs

Reviewing & reconciling scoring inconsistencies Identifying areas that need more teaching We have used feedback and common questions during drills to guide improvements to the process



Discussion: Barriers & Next Steps

Scheduling 2 raters plus PD, APD, and Chiefs - daunting task requiring several schedule changes

- Conducting mock drills with one program at a time, gave us the opportunity to debrief and provide specific feedback relevant to the nuances of each program
- We will continue to reinforce the use of the plans and follow through (eg, incident cards for unexcused absences)





Aurora Health Care Radiology Project





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NI VII Meeting Three/Storyboard

# Radiation Exposure, Reduction Techniques, and Standardization of Swallow Study Evaluations

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# **PURPOSE AND INTRODUCTION**

## Purpose

Retrospectively establish a fluoroscopic radiation exposure baseline

Monitor prospective reduction techniques

## Introduction

Swallow study evaluation: a procedure where a patient drinks contrast under real-time X-ray to evaluate laryngeal penetration or aspiration

Long-term exposure to ionizing radiation from fluoroscopic procedures can lead to side effects



# **METHODS**

#### Data

Retrospective analysis of radiation exposure to the resident over the course of a 4-week rotation

Absorbed dose: ionizing radiation absorbed per unit mass, measured in Grays (Gy)

#### Implementations

 Replaced/provided personal protective equipment per Occupational Safety and Health Administration guidelines
 Developed standardized evaluation flowchart





#### Patient Radiation Exposure Data

	Time (minutes)	Radiation (mGy)	Runs
Average	1.9	7.9	13.5
Median	1.8	7.2	13
Range	0.3 - 4.3	1.5 - 24.3	1 - 26

#### Resident Exposure Data prior to Implementations

		Time (minutes)	Radiation (mGy)					
	<b>Estimated Exposure/Rotation</b>	367.7	23.9					
Residents performed 100 swallow studies (3.1 hours of								
radiation exposure) per 4-week rotation								



## DISCUSSION

## Healthcare providers are at the greatest risk of developing cataracts if radiation safety glasses are not utilized

- In the setting of COVID precautions that include wearing a face shield and N95 mask for all swallow study evaluations, fluoroscopy technologists and speech pathologists had significantly low safety glasses utilization rates
- Placing safety glasses on workstations in the room and direct encouragement did not increase utilization rates

## Critical Next Steps

- Develop laminated sign with emphasis on radiation safety and potential consequences
- Calculate comparative exposure data following implementations

